



## **CURRENT REPORT 56 / 2013**

**20 December 2013**

*Legal basis: Art. 56.1.2 of the Public Offering Act – Current and Periodic Reports.*

Subject: Information on Registration of Amendments to the Articles of Association and Change in the Amount of ZUE's Share Capital.

Content:

The Management Board of ZUE S.A. with registered office in Cracow ("ZUE") inform that on 20 December 2013, the District Court for Cracow-Śródmieście in Cracow, XI Commercial Division of the National Court Register registered the amendments to ZUE's Articles of Association made on the basis of the Resolution no. 5 of the Extraordinary General Meeting of ZUE held on 6 December 2013 and the change in the amount of ZUE's share capital. The share capital currently amounts to PLN 5,757,520.75 and is divided into 23,030,083 shares with a par value of PLN 0.25 each divided into:

- 1) 16,000,000 not preferred class A shares;
- 2) 6,000,000 not preferred class B shares;
- 3) 1,030,083 not preferred class C shares;

representing in total 23,030,083 of the total vote.

The resolutions passed by the Extraordinary General Meeting of ZUE of 6 December 2013 were published in the current report 48/2013 of 6 December 2013.

The amendments to ZUE's Articles of Association and the new uniform text of ZUE's Articles of Association have been attached to this report as the appendix.

*Legal basis: § 38.1.2 and § 5.1.9 of the Ordinance by the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and the conditions for recognizing information required under the law of a non-member state as equivalent.*